White Hawk Wealth Management, Inc.

Form ADV 2B
Brochure Supplement

Jonathan "J.D." White,
CFP®, TPCP®, AWMA®, CRPC®, AAMS®

340 E. 1st Avenue, Suite 310
Broomfield, CO 80020
Phone: (303) 800-0620
www.WhiteHawkWealth.com

April 2026

Item 1 – Cover Page

This brochure supplement provides information about J.D. White and supplements the White Hawk Wealth Management brochure. You should have received a copy of that brochure. Please contact J.D. White, Chief Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Jonathan "J.D." White (CRD# 5882055) is also available on the SEC's website at www.adviserinfo.sec.gov.

Jonathan "J.D." White, CFP®, TPCP®, AWMA®, CRPC®, AAMS®

Year of birth: 1983

Item 2 - Educational Background and Business Experience

Educational Background:

- Southern Methodist University 2006 – Bachelor of Business Administration in Real Estate Finance with a Minor in Advertising

Business Experience:

- October 2018 – Present – White Hawk Wealth Management – President / Wealth Manager
- 2017 – 2026 – LPL Financial – Registered Representative
- 2017 – 2026 – Western Wealth Management LLC – Investment Adviser Representative
- 2010 – 2017– Edward Jones – Financial Advisor
- 2010 – 2011 – The Edge Realty – President, Managing Broker
- 2007 – 2010 – White & White Realty – Co-Owner

Professional Designations:

Certified Financial Planner™ (CFP®): J.D. White is certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). Therefore, J.D. may refer to themselves as a CERTIFIED FINANCIAL PLANNER® professional or a CFP® professional, and J.D. may use these and the other certification marks (the "CFP Board Certification Marks") that Certified Financial Planner Board of Standards Center for Financial Planning, Inc. has licensed to CFP Board in the United States. The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at www.cfp.net.

CFP® professionals have met CFP Board's high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- Education – Earn a bachelor's degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirements through other qualifying credentials. CFP Board implemented the bachelor's degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor's or higher degree or completed a financial planning development capstone course.

- Examination – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual's ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.

- Experience – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.

- Ethics – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board's Code of Ethics and Standards of Conduct ("Code and Standards"), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- Ethics – Commit to complying with CFP Board's Code and Standards. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.

- Continuing Education – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

Tax Planning Certified Professional (TPCP®): The Tax Planning Certified Professional® (TPCP®) is a specialized designation credential offered by The American College of Financial Services that provides financial professionals with comprehensive tax planning training. Unlike the tax planning role of a CPA or attorney, whose income tax planning advice focuses on individual items and current expenses, our tax planning courses focus on giving professionals insights into tax-informed planning over a long-term time horizon; in other words, becoming a tax planning specialist who considers the bigger picture and how clients' decisions now and in the future can lead to minimizing their tax burdens and maximizing their income.

To earn this tax planning certification, you must complete the three-course program including all associated classwork and a final exam for each course. You can take our tax planning courses online, with subject matter including tax implications of investment vehicles, retirement planning and savings distribution, and minimizing state and federal taxes for individuals and business owners.

Accredited Wealth Management Advisor (AWMA®): The Accredited Wealth Management AdvisorSM (AWMA®) designation is offered by the College for Financial Planning®. The program is designed for advisors who want to better address the unique needs of high net worth clients. The program's one-of-a-kind curriculum contains sections dedicated to behavioral finance, working with small business owners, and succession/exit planning. Candidates must complete education requirements in topics relevant to serving high net worth clients such as tax strategies, considerations for business owners, executive benefits planning, and estate planning. Certificants must pass a final exam and complete 16 hours of continuing education every two years.

Chartered Retirement Planning Counselor (CRPC™): CRPC® is a financial planning designation conferred by The College for Financial Planning. Individuals who hold the CRPC® designation have completed a course of study encompassing pre-and post-retirement needs, asset management, estate planning and the entire retirement planning process using models and techniques from real client situations. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process.

Designees renew their designation every two years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

Accredited Asset Management Specialist (AAMS®): AAMS is a professional designation awarded by the College for Financial Planning (CFP) to financial professionals who successfully complete a self-study program, pass an exam, and agree to comply with a code of ethics.

The AAMS program consists of 12 modules, starting with a review of the asset management process, and then covering a broad range of topics, such as investments, insurance, taxation, retirement and estate planning issues.

To keep the privileges associated with the designation, AAMS professionals must complete 16 hours of continuing education every two years and pay a fee. The AAMS continuing education program is developed in conjunction with some of the nation's top investment firms. Applicants explore case studies based on real-life scenarios, which are designed to prepare them for effectiveness in the real world and for building lasting relationships with clients.

Item 3 - Disciplinary Information

Criminal or Civil Action: None to report
Administrative Proceeding: None to report
Self-Regulatory Proceeding: None to report

Item 4 - Other Business Activities

J.D. White has outside business activities as follows:

J.D. White is a licensed insurance agent/broker. He may offer insurance products and receive normal and customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation he may earn and may not necessarily be in the best interests of the client. In order to minimize this conflict of interest, J.D. White will place client interests ahead of his own interests and adhere to our firm's Code of Ethics. Clients are informed they are not obligated to purchase these products.

Item 5 - Additional Compensation

J.D. White is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 6 - Supervision

J.D. White is the Chief Compliance Officer of White Hawk Wealth Management and therefore is solely responsible for all supervision and formulation and monitoring of investment advice offered to Clients. He can be reached using the contact information provided on the above cover page.

White Hawk Wealth Management, Inc.

Form ADV 2B
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Cameron Robert Dye, CFP®

340 E 1st Avenue, Suite 310
Broomfield, CO 80020
Phone: (303) 800-0620
www.WhiteHawkWealth.com

April 2026

Item 1 – Cover Page

This brochure supplement provides information about Cameron Dye and supplements the White Hawk Wealth Management brochure. You should have received a copy of that brochure. Please contact J.D. White, Chief Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Cameron Dye (CRD# 7053954) is also available on the SEC's website at www.adviserinfo.sec.gov.

Cameron Robert Dye, CFP®

Year of birth: 1984

Item 2 - Educational Background and Business Experience

Educational Background:

- 2006 - The University of Iowa; Bachelor of Business Administration in Finance

Business Experience:

- October 2018 – Present – White Hawk Wealth Management – Wealth Manager
- 2019 – 2026 – LPL Financial – Registered Representative
- 2019 – 2026 – Western Wealth Management – Investment Advisor Representative
- 2012 - 2018 - Cam Dye Racing, LLC - Owner/Professional Triathlete
- 2000 – 2018 - Rallysport Health and Fitness Club; Swim Coach

Professional Designations:

Certified Financial Planner™ (CFP®): Cameron Dye is certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). Therefore, Cameron may refer to themselves as a CERTIFIED FINANCIAL PLANNER® professional or a CFP® professional, and Cameron may use these and the other certification marks (the "CFP Board Certification Marks") that Certified Financial Planner Board of Standards Center for Financial Planning, Inc. has licensed to CFP Board in the United States. The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at www.cfp.net.

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- Experience – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.

- Ethics – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board's Code of Ethics and

Standards of Conduct ("Code and Standards"), which sets forth the ethical and practice standards for CFP® professionals.

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- Continuing Education – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

Item 3 - Disciplinary Information

Criminal or Civil Action: None to report
Administrative Proceeding: None to report
Self-Regulatory Proceeding: None to report

Item 4 - Other Business Activities

Cameron Dye has no outside business activities to disclose.

Item 5 - Additional Compensation

Cameron Dye is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 6 - Supervision

The Chief Compliance Officer of WHWM supervises and monitors the advisory services of Cameron Dye. The Chief Compliance Officer, J.D. White, can be reached using the contact information provided on the above cover page.